

FINDING A RETIREMENT PARTNER THAT'S COMMITTED TO YOUR MEMBERS CAN BE

HARD

OR IT CAN BE

EASY

At Prudential Retirement[®], we know how hard it is to be a union leader. That's why we provide retirement plans that are designed to make your job easier while helping your members plan for a secure retirement. We understand that you need a plan that's easy to switch to, easy to administer and—most importantly—provides an easy path for your members to reach a comfortable retirement. Maybe that's why, with over 60 years' experience, we're the #1 provider of retirement plans to unions like yours.¹

SOME OF THE WAYS WE HELP



HIGH-QUALITY INVESTMENTS

Stable Value products from the provider ranked #1 in assets, as well as flexibility to invest in virtually any mutual fund traded by the National Securities Clearing Corporation (NSCC).²



BETTER MEMBER ENGAGEMENT

Proven methods that help members overcome the behavioral challenges that keep them from engaging fully in their plan and achieving financial wellness.



CHOICE OF ASSET ALLOCATION PROGRAMS

A full range of asset allocation solutions to help employees grow their assets—from simple, set-it-and-forget-it options to asset oversight from an investment professional. We also provide an income solution to help both protect savings from downside risk and guaranteed income for life.



SMARTER RECORDKEEPING AND COMPLIANCE

Solutions that simplify your recordkeeping, administration and regulatory compliance.



SEAMLESS TRANSITION

Every aspect of the process is structured to ensure an easy experience—from the team, to weekly status calls, to plan design discussions and more.

PRUDENTIAL BY THE NUMBERS

#1²

A COMPANY RANKED FIRST IN STABLE VALUE ASSETS

\$1.16³
TRILLION

ASSETS MANAGED BY PGIM

PRUDENTIAL RETIREMENT

\$432.4⁴
BILLION

ASSETS UNDER MANAGEMENT

4.4 MILLION⁴
PARTICIPANTS

8,827⁴
PLANS

PRUDENTIAL RETIREMENT TAFT-HARTLEY

\$36.3⁴
BILLION

ASSETS UNDER MANAGEMENT

539,334
MEMBERS

220
PLANS

#1

WE'RE THE NUMBER 1 PROVIDER OF TAFT-HARTLEY PLANS¹

60+

YEARS OF EXPERIENCE

Call 800-353-2847 or visit TaftHartley.PrudentialRetirement.com to learn more.



¹Pensions & Investments 2019 report of Taft-Hartley DC assets under management as of 09/30/2018

²Pensions & Investments 2017 Money Manager Survey, June 2018

³Prudential 10-Q SEC filing, as of 6/30/2018

⁴Prudential Financial Retirement data as of 12/31/2018

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Keep in mind that application of asset allocation and diversification concepts does not assure a profit or protect against loss in a declining market. **It is possible to lose money by investing in securities.**

Guarantees are contingent on the claims paying ability of the issuing company.

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